Tender for Non-competitive Bids (Scheme for Non-competitive Bidding Facility in Auctions of Government Securities)

Annexure I (a) For office use only Regn no.

The Regional Director, Reserve Bank of India, Public Debt Office, Fort, Mumbai - 400 001.

Dear Sir,

Tender for Non-competitive Bids for "7.95 per cent Government Stock 2032" for an aggregate amount of Rs.200 crore: Auction to be held on August 8, 2008.

Pursuant to Government of India, Ministry of Finance, Department of Economic Affairs Notification F.No.4(2)-W&M/2008 (i) dated August 1, 2008 and the tender notice issued by you, I/we, the undersigned hereby submit an aggregated bid on behalf of the non-competitive bidders as per the enclosed list in pursuance of the 'Scheme for Non-competitive Bidding Facility in the Auctions of Government Securities' at the auction to be held by you on the captioned date as set out below:

- i) Name of the Bank/Primary Dealer
- ii) Address
- iii) Telephone No.

iv)

| Mode of Credit | A/C No. | Amount (Nominal value of the Govt. Stock required) in Rs. |
|----------------|---------|---|
| SGL | BYSL | |
| CSGL | BYSL | |
| Total | | |

Undertaking

- 1. On your acceptance of my/our bid,
- i) I/we agree/undertake to immediately collect the letter of acceptance from your office and to deposit the requisite amount at Reserve Bank of India, Fort, Mumbai on the day/time as indicated therein.
- ii) I/We authorise you to debit my/our Current account maintained with Reserve Bank of India with the requisite amount.
- 2. I/We have read the terms and conditions for non-competitive bidding contained in the 'Scheme for Non-competitive Bidding Facility in the Auctions of Government Securities' for the auction to be held on the captioned date and undertake to abide by them.
- 3. I/We have not submitted any other non-competitive bid in respect of the same clients for the auction to be held on the captioned date.
- 4. I/We have enclosed a list containing the details of the non-competitive bidders viz. name, address, bid amount, etc.

Dated:

Yours faithfully,