Tender for Non-competitive Bids (Scheme for Non-competitive Bidding Facility in Auctions of Government Securities)

Annexure I (a) For office use only Regn no.

The Regional Director, Reserve Bank of India, Public Debt Office, Fort, Mumbai - 400 001.

Dear Sir,

Tender for Non-competitive Bids for "12.25 per cent Government Stock 2010" for an aggregate amount of **Rs.150 crore** under MSS: Auction to be held on January 23, 2008.

Pursuant to Government of India, Ministry of Finance, Department of Economic Affairs Notification No F.No.4(I)- W&M/2007(i) dated January 18, 2008 and the tender notice issued by you, I/we, the undersigned hereby submit an aggregated bid on behalf of the non-competitive bidders as per the enclosed list in pursuance of the 'Scheme for Non-competitive Bidding Facility in the Auctions of Government Securities' at the auction to be held by you on the captioned date as set out below:

i) Name of the Bank/Primary Dealer

- ii) Address
- iii) Telephone No.

iv)

Mode of Credit	A/C No.	Amount (Nominal value of the Govt. Stock required)
		in Rs.
SGL	BYSL	
CSGL	BYSL	
	Total	

Undertaking

1. On your acceptance of my/our bid,

i) I/we agree/undertake to immediately collect the letter of acceptance from your office and to deposit the requisite amount at Reserve Bank of India, Fort, Mumbai on the day/time as indicated therein.

ii) I/We authorise you to debit my/our Current account maintained with Reserve Bank of India with the requisite amount.

2. I/We have read the terms and conditions for non-competitive bidding contained in the 'Scheme for Non-competitive Bidding Facility in the Auctions of Government Securities' for the auction to be held on the captioned date and undertake to abide by them.

3. I/We have not submitted any other non-competitive bid in respect of the same clients for the auction to be held on the captioned date.

4. I/We have enclosed a list containing the details of the non-competitive bidders viz. name, address, bid amount, etc.

Dated :

Yours faithfully,

Signature and Office Stamp of the Bidder/s