

Tender for Noncompetitive Bids
(Scheme for Noncompetitive Bidding Facility in Auctions of Government Securities)

Annexure II (a)
For office use only

The Regional Director,
Reserve Bank of India,
Public Debt Office,
Fort,
Mumbai 400 001.

Regn no.

Dear Sir,

Tender for Noncompetitive Bids for “7.50 per cent Government Stock 2034” for an aggregate amount of Rs.150 crore: Auction to be held on September 8, 2006.

Pursuant to Government of India, Ministry of Finance, Department of Economic Affairs Notification No F.No.4(6)W&M/2006(i)dated September 1, 2006 and the tender notice issued by you, I/we, the undersigned hereby submit an aggregated bid on behalf of the noncompetitive bidders as per the enclosed list in pursuance of the ‘**Scheme for Noncompetitive Bidding Facility in the Auctions of Government Securities**’ at the auction to be held by you on the captioned date as set out below:

i) Name of the Bank/Primary Dealer

ii) Address

iii) Telephone No.

iv)

Mode of Credit	A/C No.	Amount (Nominal value of the Govt. Stock required) in Rs.
SGL	BYSL	
CSSL	BYSL	
Total		

Undertaking

1.

On your acceptance of my/our bid,
- i)

I/we agree/undertake to immediately collect the letter of acceptance from your office and to deposit the requisite amount at Reserve Bank of India, Fort, Mumbai on the day/time as indicated therein.
- ii)

I/We authorise you to debit my/our Current account maintained with Reserve Bank of India with the requisite amount.
2.

I/We have read the terms and conditions for noncompetitive bidding contained in the ‘**Scheme for Noncompetitive Bidding Facility in the Auctions of Government Securities**’ for the auction to be held on the captioned date and undertake to abide by them.
3.

I/We have not submitted any other noncompetitive bid in respect of the same clients for the auction to be held on the captioned date.
4.

I/We have enclosed a list containing the details of the noncompetitive bidders viz. name, address, bid amount, etc.

Yours faithfully,

Dated :

Signature and Office
Stamp of the Bidder/s