

Tender for Non-competitive Bids
(Scheme for Non-competitive Bidding Facility in Auctions of Government Securities)

Annexure II (a)
For office use only

Regn no.

The Regional Director,
Reserve Bank of India,
Public Debt Office,
Fort,
Mumbai - 400 001.

Dear Sir,

Tender for Non-competitive Bids for “7.40 per cent Government Stock 2035” for an aggregate amount of Rs.150 crore: Auction to be held on December 6, 2005.

Pursuant to Government of India, Ministry of Finance, Department of Economic Affairs Notification No F.No.4(2)-W&M/2005(i)dated December 1, 2005 and the tender notice issued by you, I/we, the undersigned hereby submit an aggregated bid on behalf of the non-competitive bidders as per the enclosed list in pursuance of the ‘**Scheme for Non-competitive Bidding Facility in the Auctions of Government Securities**’ at the auction to be held by you on the captioned date as set out below:

i) Name of the Bank/Primary Dealer

ii) Address

iii) Telephone No.

iv)

| Mode of Credit | A/C No. | Amount (Nominal value of the Govt. Stock required) in Rs. |
|----------------|----------|---|
| SGL | BYSL---- | |
| CSGL | BYSL---- | |
| Total | | |

Undertaking

- On your acceptance of my/our bid,
 - I/we agree/undertake to immediately collect the letter of acceptance from your office and to deposit the requisite amount at Reserve Bank of India, Fort, Mumbai on the day/time as indicated therein.
 - I/We authorise you to debit my/our Current account maintained with Reserve Bank of India with the requisite amount.
- I/We have read the terms and conditions for non-competitive bidding contained in the ‘**Scheme for Non-competitive Bidding Facility in the Auctions of Government Securities**’ for the auction to be held on the captioned date and undertake to abide by them.
- I/We have not submitted any other non-competitive bid in respect of the same clients for the auction to be held on the captioned date.
- I/We have enclosed a list containing the details of the non-competitive bidders viz. name, address, bid amount, etc.

Yours faithfully,

Dated :

Signature and
Office Stamp of the Bidder/s