ANNEXURE II

FORM FC-GPR

We (Name of the Indian Company)

declare that, being eligible to issue shares to non-residents under the automatic route of RBI, furnish the following information in connection with shares issued.

- 1. Name and address (Regd.office) of the Indian company issuing shares to non-residents
- 2. Whether existing company <u>or</u> New company recently formed
- 3. Activities of the company
 <u>NIC Code</u> <u>Description</u>
- 4. Particulars of shares issued
 - (a) Name and country of the foreign investor
 - (b) No. of shares issued : (Furnish equity & preference separately)

		No. of shares	Face valu	le o	<u>f shares</u>	<u>Total</u>	<u>face value</u>
		Issue Price At par	(Rs)	/	Premium of	Rs.	per share
		Total inflow on acco of shares to non-r (including premium, if	esidents	ue)))	Rs.		
		vide original FIRC fro	om (Bank)			enclos	sed
	. , .) We are listed compa <u>OR</u>) Other company : Fai	•			oer sha	ire is Rs.
5.	-	ital structure of the co er issue of shares as p					
				<u>Ec</u>	quity		(Rupees) <u>Preference</u>
	I. II.	Paid up capital (a) Non-resident Inve (i) NRIs/OCBs) (ii) Others) (b) Resident Investme					
		Total					
				==	=======		=========

III. Existing percentage of non- resident investment in the paid up capital	,	NRIs/OCBs Others	% %
[II(a) as percentage of I]		Total	%

Declaration :

We hereby certify that

- 1. We have carefully followed the procedure for issue of shares under the automatic route of RBI.
- The foreign entity(ies) (other than individuals) to whom we have issued shares does/do not have any previous joint venture or technical collaboration or trade mark agreement in India in the same or allied field.
- We don't require an Industrial Licence under the Industries (Development and Regulation) Act, 1951 or in terms of locational policy notified by the Government under the New Industrial Policy of 1991.
- We are an SSI unit and the investment limit of 24% has been observed. OR We are not an SSI unit.

(Delete whichever is not applicable under signature)

- 5. Our proposal is within the sectoral policy/cap permissible under the automatic route of RBI.
- 6. Our proposal does not fall under sector(s) in which FDI is not permitted.

For _____ (Name of the company/seal)

Signature

(Name) : _____

* Designation : _____

Date :

Place :

(*To be signed by senior official/responsible person in the company.)