

SCHEDULE I

Stamp duty to
be affixed as
in force in the
State in
which
it is to be
issued.

(NAME OF THE ISSUING COMPANY/INSTITUTION)

SERIAL No.

Issued at : _____ Date of issue : _____
(PLACE)

Date of Maturity : _____ without days of grace.

(If such date happens to fall on a holiday, payment shall be made on the immediate preceding working day)

For value received _____ hereby
(NAME OF THE ISSUING COMPANY/INSTITUTION)

promises to pay _____ or order on the
(NAME OF THE INVESTOR)

maturity date as specified above the sum of Rs. _____

(in words) upon presentation and surrender of this Commercial Paper to

(NAME OF THE ISSUING AND PAYING AGENT)

For and on behalf of _____
(NAME OF THE ISSUING COMPANY/INSTITUTION)

AUTHORISED SIGNATORY

AUTHORISED SIGNATORY

ALL ENDORSEMENTS UPON THIS COMMERCIAL PAPER MUST BE CLEAN AND
DISTINCT.

EACH ENDORSEMENT SHOULD BE WRITTEN WITHIN THE SPACE ALLOTTED.

Pay to _____or order
(NAME OF TRANSFEREE)

the amount within named.

For and on behalf of

(NAME OF THE TRANSFEROR)

1.
2.
3.
4.
5.
6.
7.
8.
- "
- "
- "
- "
- "
- "
- "

SCHEDULE II

Proforma of information to be submitted by the
Issuer for issue of Commercial Paper
To be submitted to The Reserve Bank through the Issuing and Paying Agent (IPA)

To :

The Chief General Manager
Industrial and Export Credit Department
Reserve Bank of India
Central Office,
Mumbai – 400 001.

Through: (*Name of IPA*)

Dear Sir,

Issue of Commercial Paper

In terms of the Guidelines for issuance of commercial paper issued by the Reserve Bank dated October 10, 2000, we have issued Commercial Paper as per details furnished hereunder:

- i) Name of the Issuer :
- ii) Registered Office and Address :
- iii) Business activity :
- iv) Name/s of Stock Exchange/s with whom shares of the issuer are listed (if applicable) :
- v) Tangible net worth as per latest audited balance sheet (copy enclosed) :
- vi) Total Working Capital Limit :
- vii) Outstanding Bank Borrowings :
- viii) (a) Details of Commercial Paper

- | | | | | | | |
|--|---------------------|---|------|---------------------|--------------------------|------|
| | issued (Face Value) | : | Date | Date
of
Issue | Amount
of
Maturity | Rate |
| | | | i) | | | |
| | | | ii) | | | |
- (b) Amount of CP outstanding (Face Value) :
including the present issue
- ix) Rating(s) obtained from the Credit : i)
Rating Information Services of
India Ltd. (CRISIL) or any other ii)
agency approved by the Reserve
Bank (A copy of the rating iii)
certificate should be enclosed)
- x) Whether standby facility has been
provided in respect of CP issue ?
- xi) If yes
- (i) the amount of the : Rs. Crore
standby facility
- (ii) provided by
(Name of bank/FI)

For and on behalf of

(Name of the issuer)

SCHEDULE III

CERTIFICATE

We have a valid IPA agreement with the _____.
(Name of Issuing Company/Institution)

2. We have verified the documents viz., board resolution and certificate issued
by _____ Credit _____ Rating _____ Agency _____ submitted _____ by _____

(Name of the Issuing Company/Institution)

and certify that the documents are in order. Certified copies of original documents
are held in our custody.

3.* We also hereby certify that the signatures of the executants of the
attached Commercial Paper bearing Sr.No. _____ dated _____ for
Rs. _____ (Rupees _____)

(in words)

tally with the specimen signatures filed by _____
(Name of the Issuing
Company/Institution)

(Authorised Signatory/Signatories)
(Name and address of Issuing and Paying Agent)

Place :

Date :

* (Applicable to CP in physical form)